**INTEREST RATES MARKET NOTICE**

**Date: 20 April 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK GROUP LIMITED – “NGT111”)**

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 22 April 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NGT111

**Nominal Issued** R1,000,000,000

**Issue Price** 100%

**Coupon** 8.173% (3 Month JIBAR as at 19 Apr 2022 of 4.383% plus 379bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 18 January, 18 April, 18 July, 18 October

**Interest Payment Date(s)** 23 January, 23 April, 23 July, 23 October

**Last Day to Register** By 17:00 on17 January, 17 April, 17 July, 17 October

**Issue Date** 22 April 2022

**Date Convention** Modified Following

**Interest Commencement Date** 22 April 2022

**First Interest Payment Date** 23 July 2022

**Call / Step Up Date** 23 April 2027

**ISIN No.** ZAG000185380

**Additional Information** Subordinate, Unsecure - First Tier

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NGT111%20PricingSupplement2204.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NGT111%20PricingSupplement2204.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB Limited

Corporate Actions JSE +27 11 5207000